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## INTUIT FACT SHEET

**WHAT:** A new member benefit on QuickBooks® Self-Employed and TurboTax® from *Intuit*, the global leader in financial management software products. Through the REALTOR Benefits® Program, *Intuit* now offers NAR members three ways to save.

Organize your finances and make tax prep a breeze:

1. Your year-round tax solution is here. Enjoy member discounts on *Intuit's* **QuickBooks® Self-Employed**, a streamlined app for income and expense management, designed specifically for the self-employed. Features include:
  - Automatic Mile Tracking – using the phone's GPS, the app automatically tracks mileage to maximize vehicle-related deductions.
  - Easily Attach Receipts – using the phone's camera, users can quickly take a photo and attach receipts to a business expense.
  - Track Expenses from a Mobile Device – securely connect bank and credit card accounts to automatically categorize transactions, making it easy to see total income, expenses and profit
  - Minimize your Tax Bill – QuickBooks Self-Employed calculates quarterly and year-end taxes, so users know how much to set aside and pay
  - Tax Ready – users can file directly through TurboTax or send to an accountant
2. Your tax-time solution is here. Take advantage of member discounts on *Intuit's* **TurboTax®**, America's #1 best-selling tax preparation software. Choose the version that best fits your needs with special member pricing offered on TurboTax *Deluxe, Premier, and Home & Business* versions.
  - Easy prep, print and e-file
  - Report your income with ease
  - Maximize your deductions and get your maximum refund
  - Talk to credentialed TurboTax experts, all CPAs and EAs, for tax advice if you need help



3. Enjoy maximum savings on both products together with the **QuickBooks Self-Employed + TurboTax bundle**, allowing you to pay quarterly and year-end taxes online through a seamless integration with QuickBooks Self-Employed and TurboTax Home & Business.

- Taxes are done: upgrade to the bundle and export your Schedule C from QuickBooks Self-Employed to TurboTax so you can pay your taxes online
- File faster by exporting Schedule C to TurboTax
- One federal and one state tax return filing is included
- Talk to credentialed TurboTax experts, all CPAs and EAs, for tax advice if you need it

**WHO:** This offer is available to all active NAR members and their immediate family members.

*This program is also available to NAR staff and family members, State/Local Association staff and family members, and the staff and family members of NAR's affiliated institutes, societies, and councils.*

**HOW:** Full details about this offer can be found online at [Realtor.org/Intuit](https://Realtor.org/Intuit) and [selfemployed.intuit.com/NAR](https://selfemployed.intuit.com/NAR)

## **BENEFITS FOR MEMBERS: SPECIAL PRICING**

**QuickBooks Self-Employed:** 50% discount per month off of retail pricing, per user for the first 12 months, with an ongoing member benefit thereafter.

### **TurboTax:**

- Deluxe: annual discount is \$10 off
- Premier: annual discount is \$15 off
- Home & Business: annual discount is \$20 off

**QuickBooks SE w/ TurboTax Bundle:** 29% discount per month off of retail pricing, per user for the first 12 months.



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**We've narrowed down the details into a few key points so you can easily share the news with your members.** *Information is valid as of October 2016 and approved for use through 12/31/16. If interested in sharing this after this date, please contact the REALTOR Benefits® Program at 800-NAR-5233.*

*Short version*

NEW! *Intuit* now offers NAR members exciting discounts on **QuickBooks®** Self-Employed and select **TurboTax®** products, through the REALTOR Benefits® Program.  
[www.REALTOR.org/Intuit](http://www.REALTOR.org/Intuit)

*Long version*

NEW! NAR members now save with discounts from *Intuit*. Organize your finances and make tax prep a breeze with member savings on **QuickBooks® Self-Employed** and America's #1 best-selling online tax software, **TurboTax®**. Get both products together to maximize your savings, your deductions, and your refund with the **QuickBooks Self-Employed + TurboTax bundle**. This offer is available through NAR's REALTOR Benefits® Program.  
[www.REALTOR.org/Intuit](http://www.REALTOR.org/Intuit)



The REALTOR Benefits® Program is the official member benefits program of the National Association of REALTORS® connecting members with discounts and special offers on products and services just for REALTORS®. Current partner listing and offer details can be found at [REALTOR.org/RealtorBenefits](http://REALTOR.org/RealtorBenefits) or, follow us on [Facebook](https://www.facebook.com/REALTORBenefits).



SAVE  
TIME & MONEY



GAIN  
A COMPETITIVE EDGE



GROW  
YOUR BUSINESS